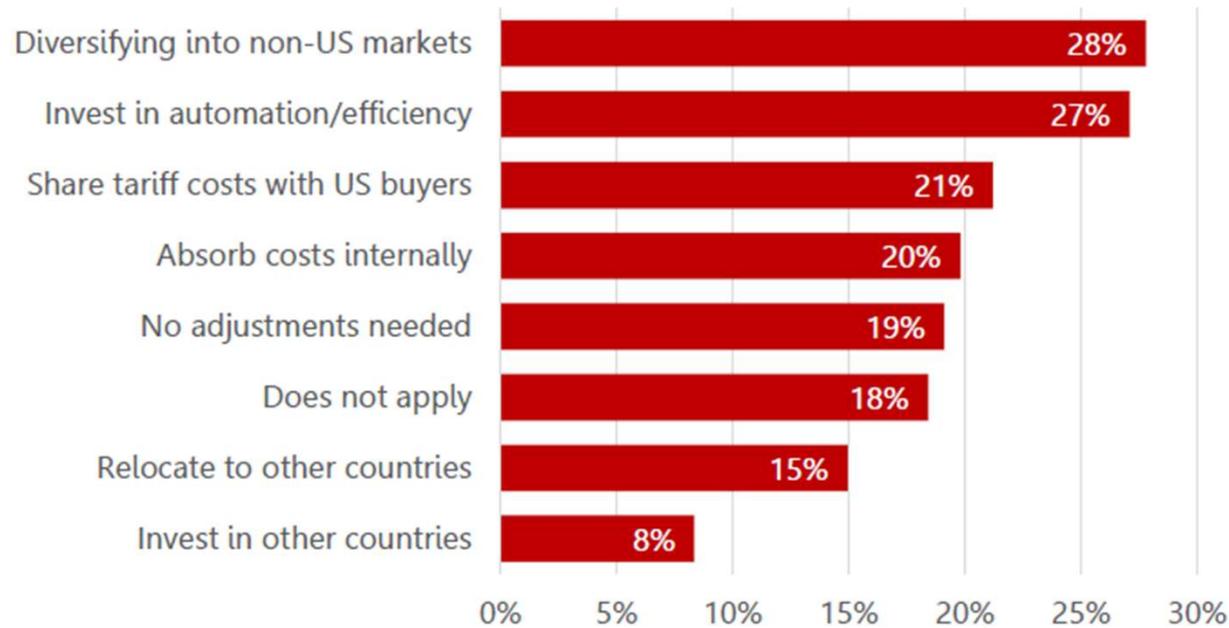


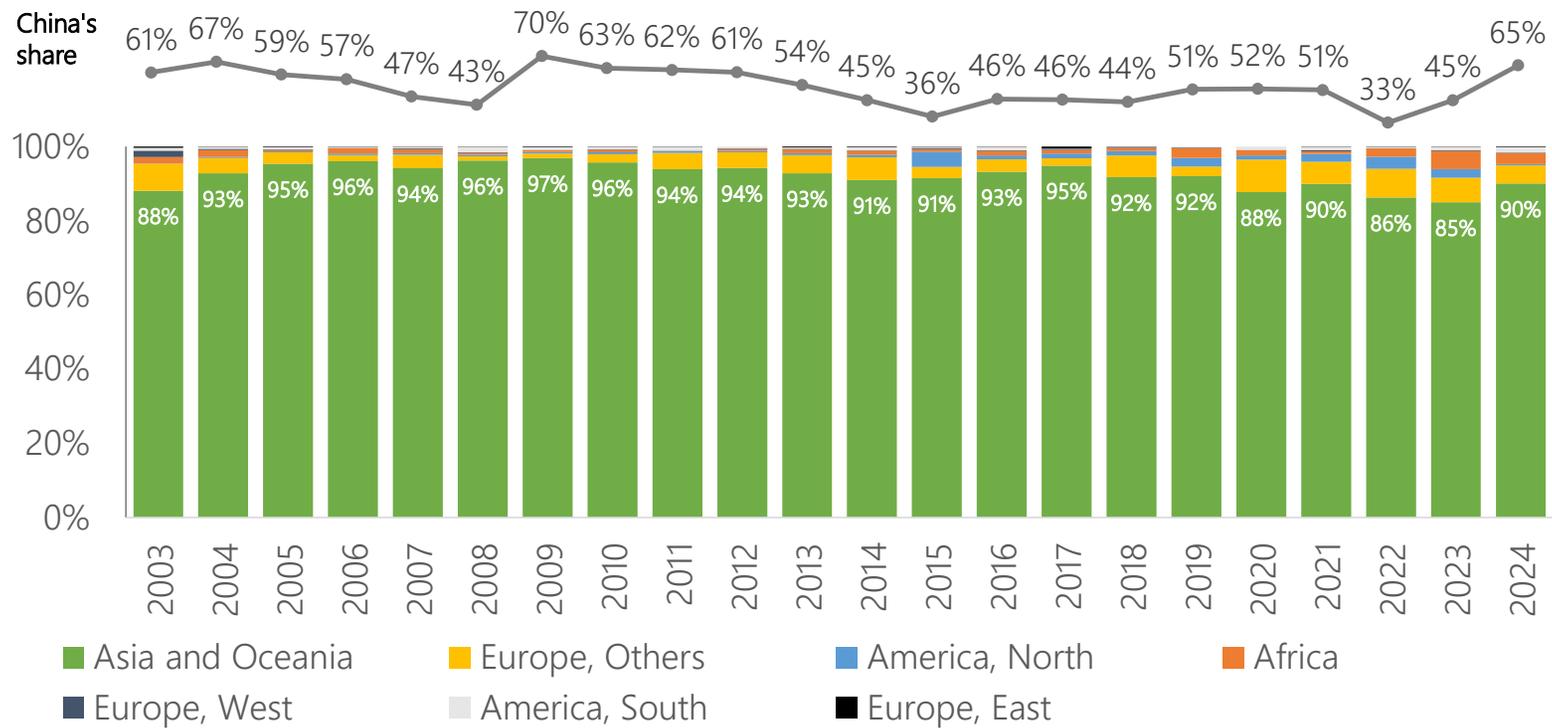
How did or will your company react to the global tariff environment?*



Source: ITMF Global Textile Industry Survey, Jan 2026; * Multiple answers were possible.

Shipped Short-Staple Spindles

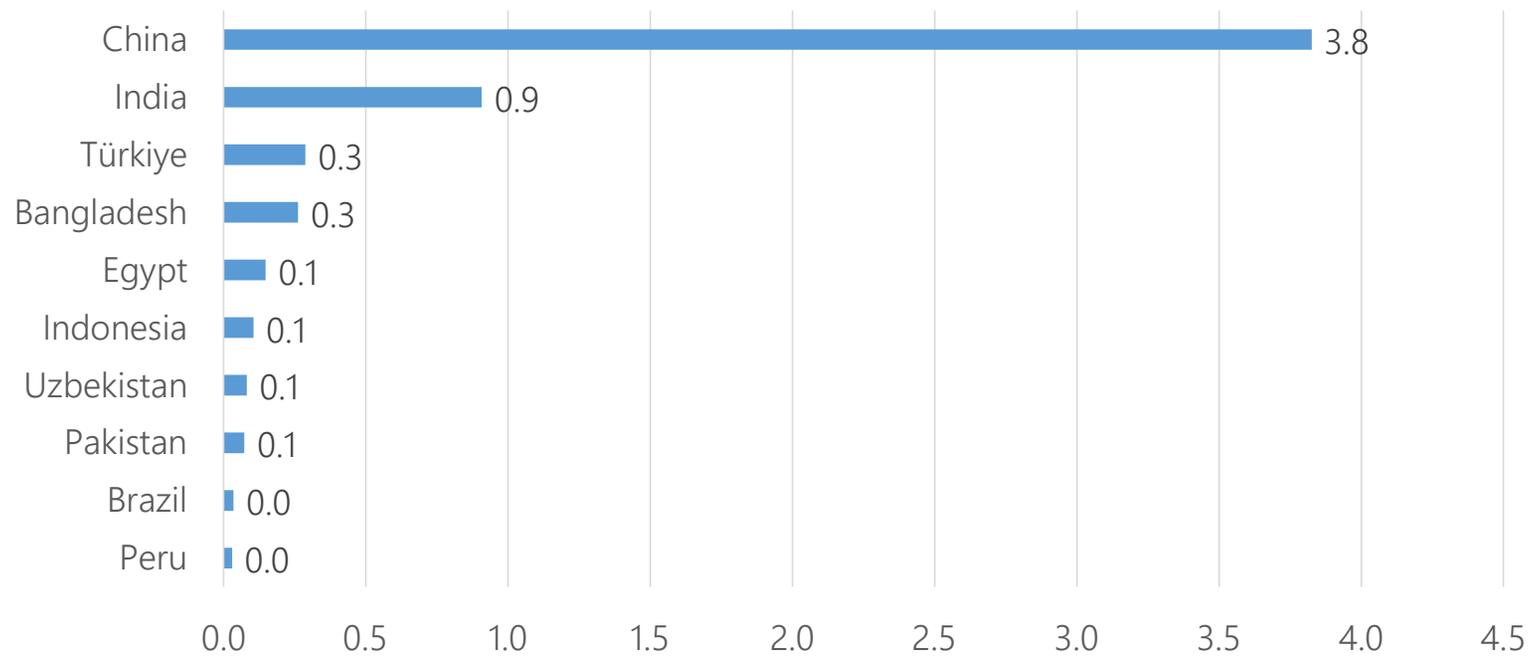
By Regions (Share to World Total)



Shipped Short-Staple Spindles

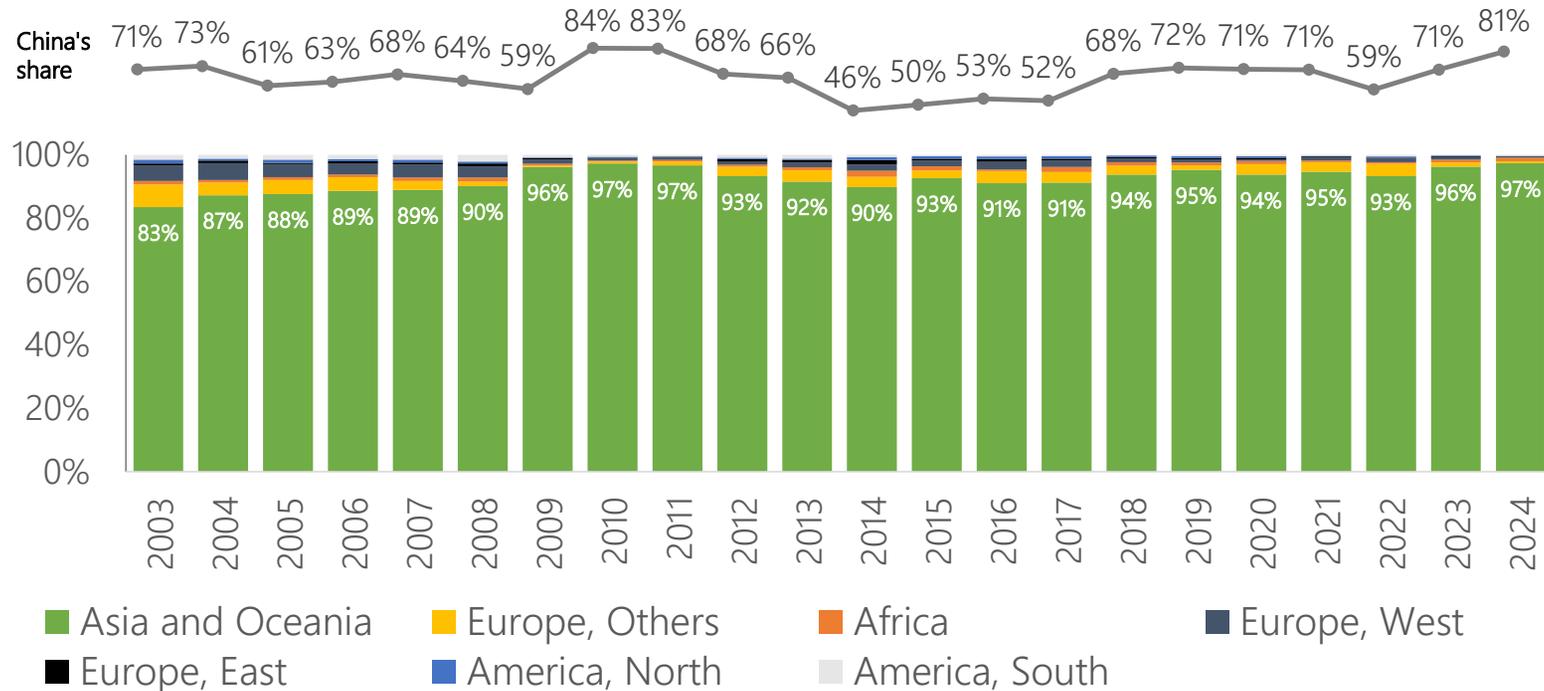
10 Biggest Investors (2024)

(million units)



Shipped Shuttle-Less Looms

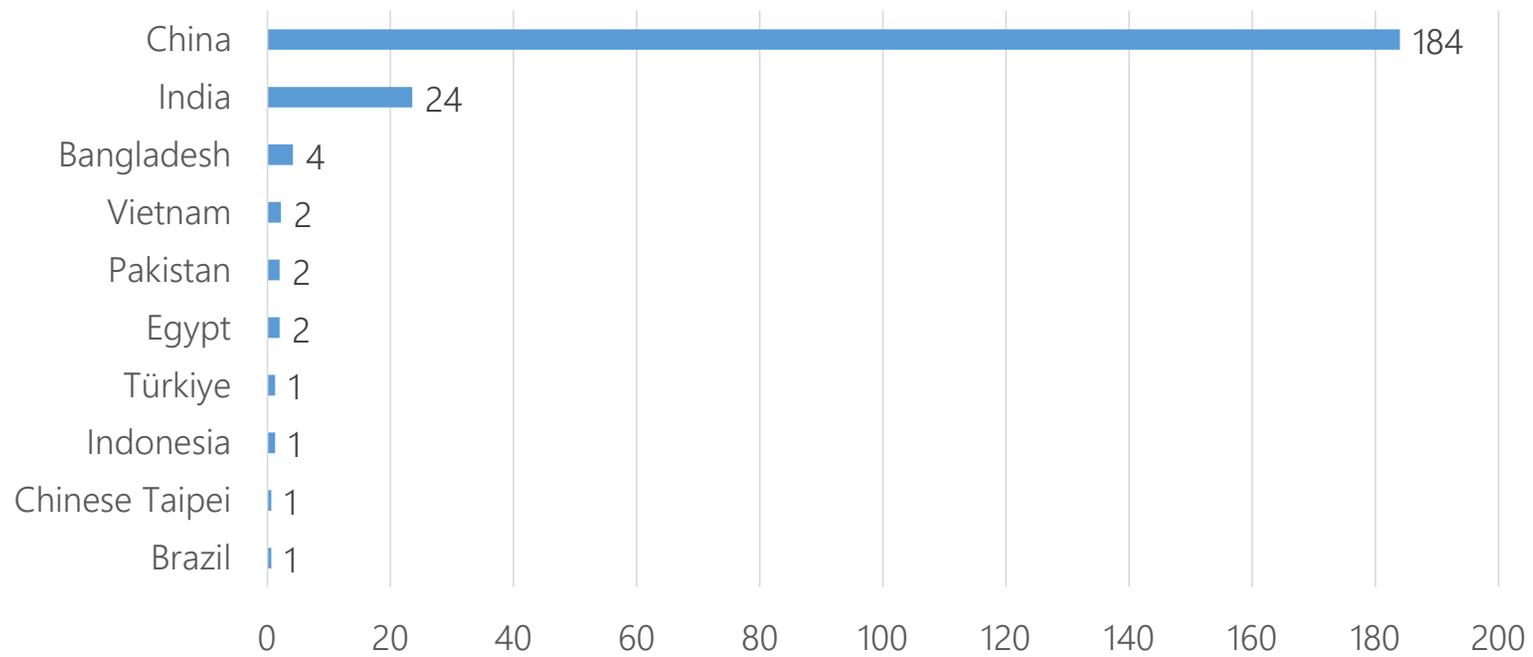
By Regions (Share to World Total)



Shipped Shuttle-Less Looms

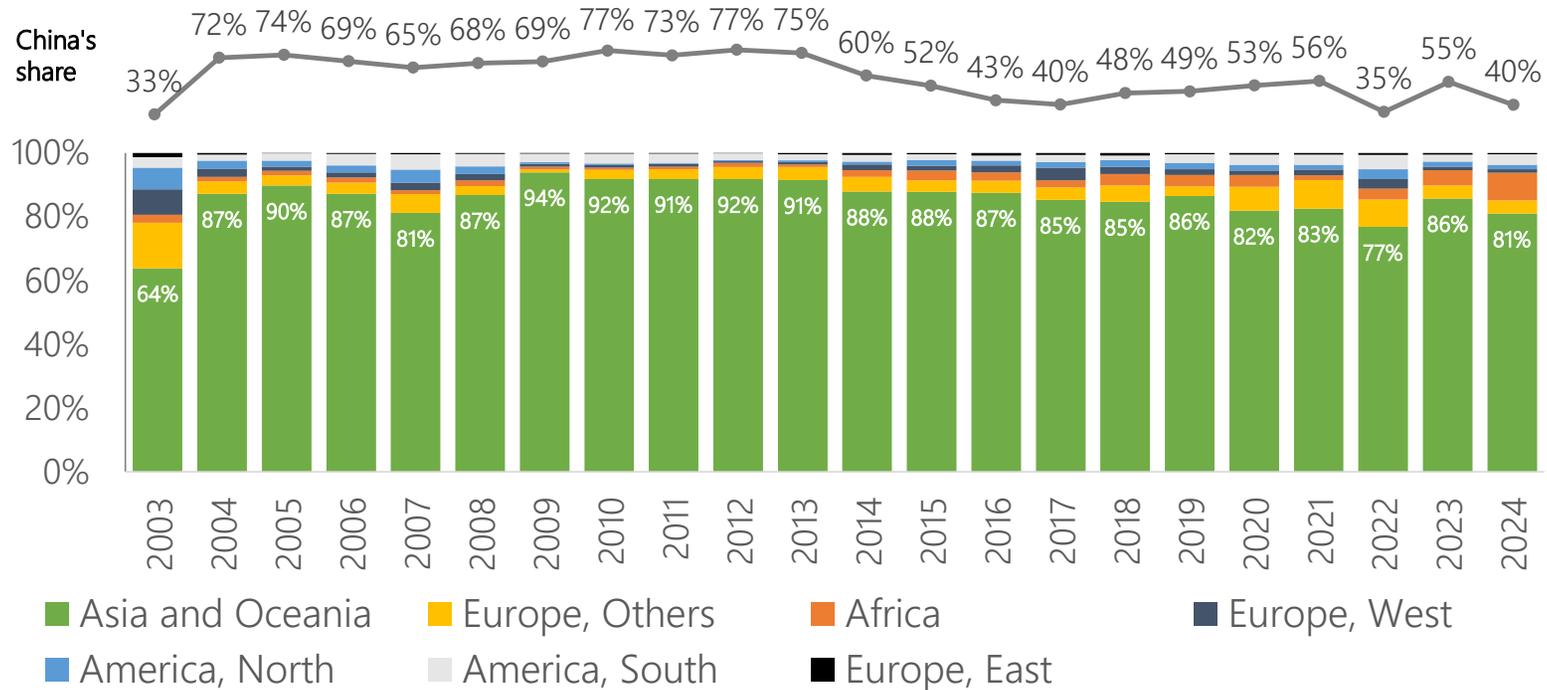
10 Biggest Investors (2024)

(thousand units)



Shipped Large Circular Knitting Machines

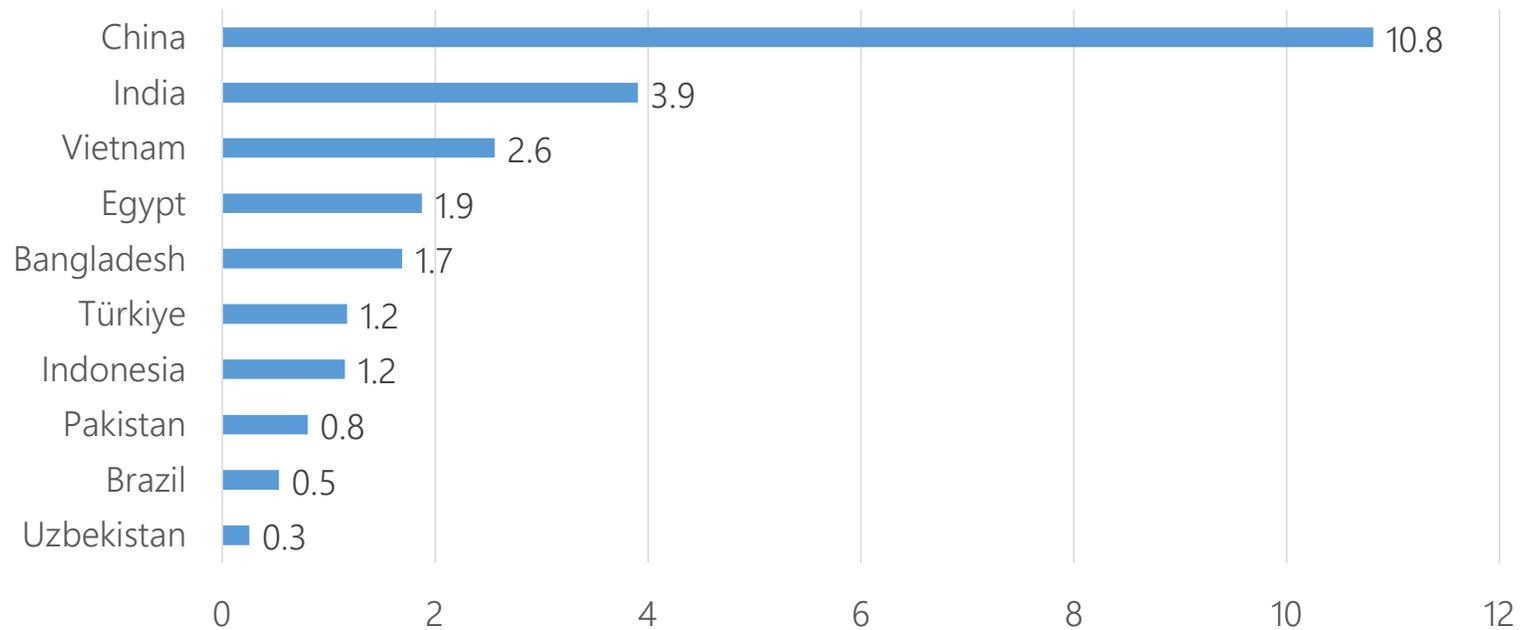
By Regions (Share to World Total)



Shipped Large Circular Knitting Machines

10 Biggest Investors (2024)

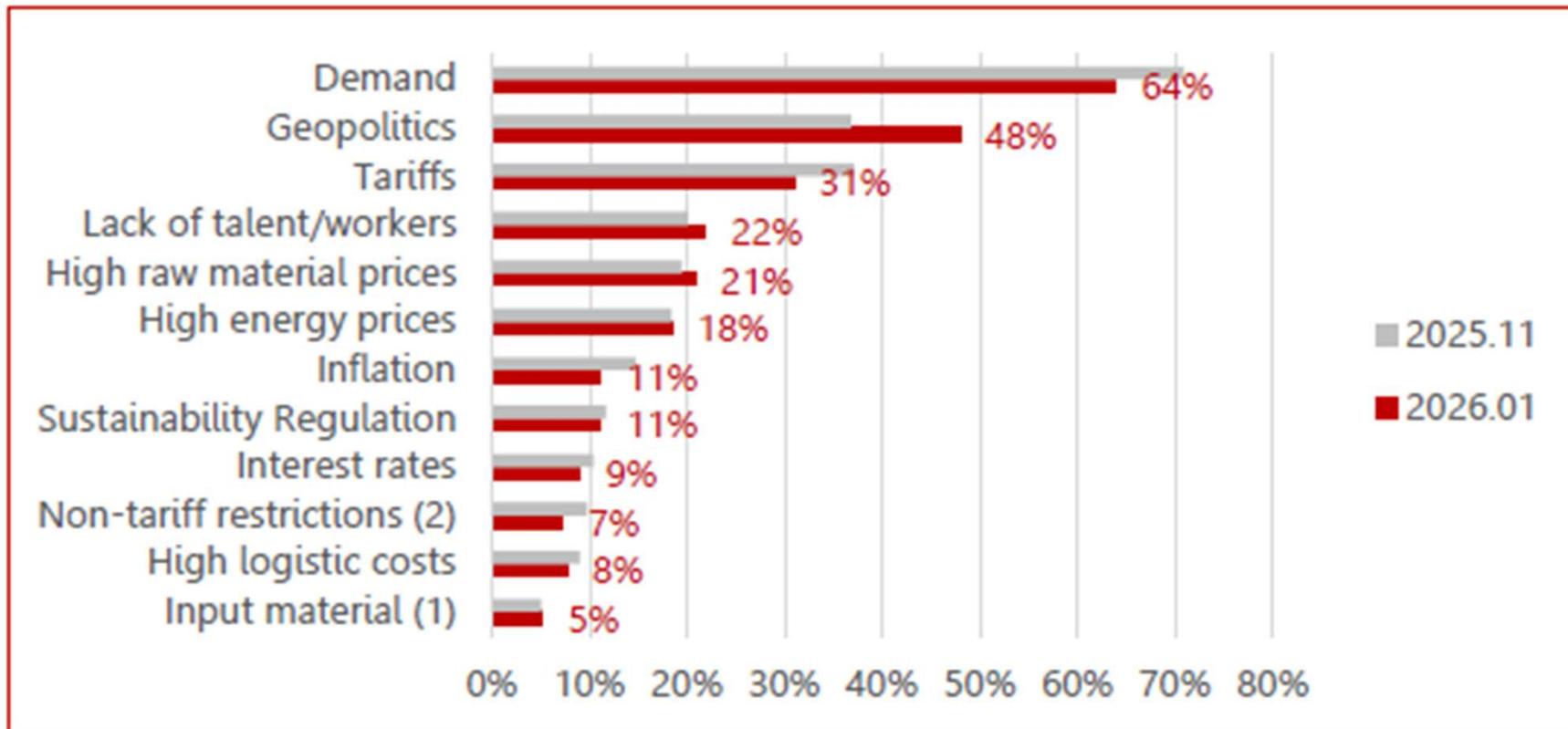
(thousand units)



What are your main concerns?

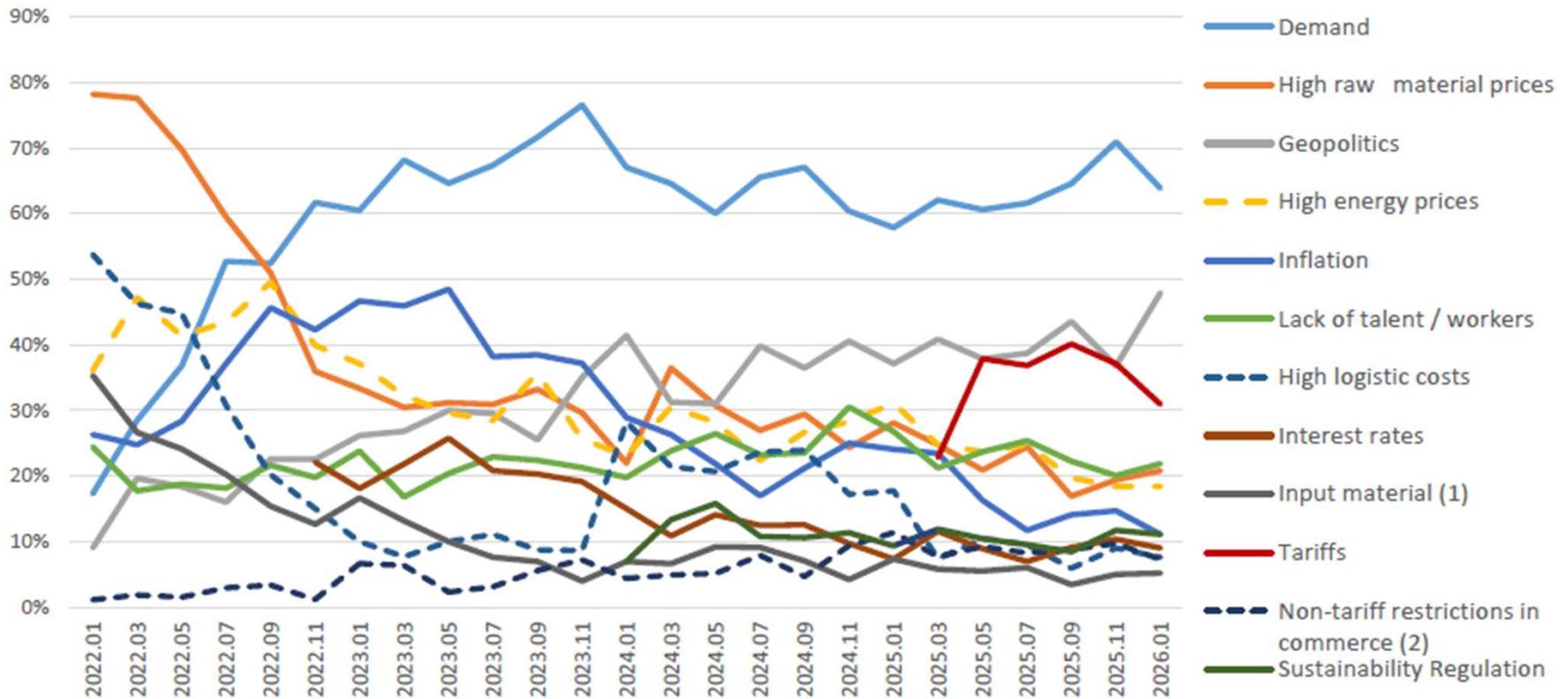


Latest results (share of participants)



Source: ITMF Global Textile Industry Survey, Jan 2026; * Multiple answers were possible.

What are your main concerns?



(1) Lack or delayed receipt of | (2) introduction of non-tariff restriction in commerce

Source: ITMF Global Textile Industry Survey, Jan 2026; * Multiple answers were possible.